

## Switch Kit Checklist

Date: \_\_\_\_\_

PARDA Federal Credit Union would like to ensure that you have not omitted any deposits or payments while Making the Switch. Please review the list below to ensure you switch all of your direct deposits and automatic payments.

It is advised that you review your last two months of financial statements (example: checking, etc.).

### ► Direct Deposits:

- Payroll
- Social Security
- Government
- Retirement
- Investments

### ► Automatic Payments:

- Mortgage
- Auto Loan
- Health Insurance
- Life Insurance
- Car Insurance
- Credit Card
- Utilities
- Cable TV
- Telephone
- Cell Phone
- Online Services (i.e., AOL)
- Online Bill Payments
- Health Club
- Investments & Annuities
- Charitable Donations

*Notice: To cover any outstanding debits and credits from your former financial institution, please maintain a balance to cover the charges. PARDA is not financially responsible for such debts.*